

*We are required by the City Code on Takeovers and Mergers (the "Code") to make this communication and the announcement to which it refers readily available to you. **No action is required on your part.***

Dear all,

The terms of an unconditional mandatory cash offer for APQ Global Limited

On 19 September 2025, Mr Bart Turtelboom announced the terms of an unconditional mandatory cash offer for the entire issued and to be issued share capital of APQ Global Limited (the "**Company**") (the "**Offer**").

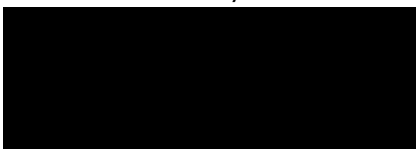
In accordance with Rule 2.11 of the Code, a copy of the announcement setting out the terms of the Offer (the "**Announcement**") has been made readily available to you on the Company's website at <https://www.apqglobal.com/investors/>. This communication should not be taken as a summary of the information in the Announcement and should not be regarded as a substitute for reading the Announcement in full. For the avoidance of doubt, the content of the Company's website is not incorporated into, and does not form part of, this communication.

Copies of all other information, documents and announcements relating to the Offer have been uploaded to the Company's website at <https://www.apqglobal.com/investors/>.

Under Rule 25.2(a) of the Code, the board of directors of the Company must set out its opinion on the Offer in the circular which it sends to Company shareholders and others. The Company's employee representatives (if any) have a right, under Rule 25.9 of the Code, to have a separate opinion on the effects of the Offer on employment published, promptly on receipt by the Company, on the Company's website and the Company if any such opinion is not received in good time before such publication but it is received no later than 14 days after the date on which the Offer becomes unconditional or otherwise becomes effective. The Company will be responsible for the costs of the publication of any such opinion and the costs reasonably incurred by any employee representatives in obtaining advice required for the verification of the information contained in that opinion.

If you have any questions in respect of this communication please contact the Company on +44 (0) 1481 812400. However, due to the strict laws and regulations that apply to takeover offers in the United Kingdom, it is possible that we may be unable to answer some of those questions at this stage. Where we are permitted to do so or required by law and regulation, we will, however, update you on material developments in relation to the Offer.

Yours faithfully



APQ Global Limited

Important Notices

Responsibility statement

The directors of APQ Global Limited (the "**Directors**") accept responsibility for the information contained in this communication. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this

communication (including any expressions of opinion) is in accordance with the facts and does not omit anything likely to affect the import of such information.

Right to request hard copies

This communication is a website notification for the purposes of the Code. You may request a copy of the Announcement and any information incorporated into it by reference to another source in hard copy form by writing to the Company at 2nd Floor, Lefebvre Place, Lefebvre Street, St Peter Port, Guernsey, GY1 2JP or on +44 (0) 1481 812400 during normal business hours. A hard copy of the Announcement will not be sent to you unless you so request it.

You may also request that all future documents, announcements and information sent to you in relation to the Offer should be sent to you in hard copy form, again by writing to the address set out above or by calling the telephone number above.

Disclosure requirements of the Code

Under Rule 8.3(a) of the Code, any person who is interested in 1% or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period and, if later, following the announcement in which any securities exchange offeror is first identified. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) of the Code applies must be made by no later than 3.30 pm (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3.30 pm (London time) on the 10th business day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in 1% or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s), save to the extent that these details have previously been disclosed under Rule 8 of the Code. A Dealing Disclosure by a person to whom Rule 8.3(b) of the Code applies must be made by no later than 3.30 pm (London time) on the business day following the date of the relevant dealing. If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they will be deemed to be a single person for the purpose of Rule 8.3 of the Code. Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4 of the Code). Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Takeover Panel's website at www.thetakeoverpanel.org.uk, including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's

Market Surveillance Unit on +44 (0)20 7638 0129 if you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure.